

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ____30 November 2014

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Chongqing Machinery & Electric Co., Ltd. |
|----------------|--|
| Date Submitted | 1 December 2014 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>N/A</u> Description : <u>Domestic shares</u> | | | | | | |
|--|-------------------------|----------------------------------|---|--|--|--|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | 2, 584, 452, 684 | RMB1.00 | RMB 2, 584, 452, 684 | | | |
| Increase/(decrease) | Nil | | Nil | | | |
| Balance at close of the month | 2, 584, 452, 684 | <u>RMB1.00</u> | RMB 2, 584, 452, 684 | | | |
| (2) Stock code : <u>2722</u> Descri | ption : <u>H shares</u> | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | 1,100,187,470 | RMB1.00 | RMB1,100,187,470 | | | |
| Increase/(decrease) | Nil | | Nil | | | |
| Balance at close of the month | 1,100,187,470 | RMB1.00 | RMB1,100,187,470 | | | |

2. Preference Shares

| Stock code : <u>N/A</u> Descri | ption : | N/A | <u> </u> |
|-------------------------------------|------------------------|----------------------------------|---|
| | No. of domestic shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip | ption : | N/2 | A |
|-------------------------------------|----------------------------|----------------------------------|---|
| | No. of H classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |

Total authorised share capital at the end of the month (*RMB*) : RMB3,684,640,154

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No. of domestic | |
|--|---------------|---------------|-----------------|-----------------|
| | (1) | (2) | shares | No. of H shares |
| Balance at close of preceding month | 2,584,452,684 | 1,100,187,470 | | |
| Increase/ (decrease) during the month | Nil | Nil | Nil | Nil |
| Balance at close of the month | 2,584,452,684 | 1,100,187,470 | | |

III. Details of Movements in Issued Share Capital (Not Applicable)

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|----------------------|--------------|----------------|--------------|--|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | 0 | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. | | | | | | |
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| shares | | | | | | |
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| (Note 1) | | | | | | |
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| /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
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| 3. | | | | | | |
| <u>J.</u> | | | | | | |
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| (/ | | | | | | |
| /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Tota | ul A. (Ordin | ary shares) | | |
| | | | | nce shares) | | |
| L | | | X | ······································ | | I |

(H class)

Total funds raised during the month from exercise of options (State currency)

| escription of warrants Date of expiry - dd/mm/yyyy) | | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issue pursuant thereto as at close of the month |
|--|-------|---|----------------------------------|---|--|---|
| | | | | | | |
| (/) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| (/ | | | | | | - <u>-</u> |
|) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | | | | | |
| (/) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | | | | | |
| (/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |

| | | | For Ma | in Board and GE | M listed issuer | S |
|--|---------------------------------|---|----------------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | Total B. | - | nary shares) ence shares) (H class) | | - - - |

No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) / /) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) / /) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / /) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares) (H class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) (Not Applicable)

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1 | - | |
| (/ /) shares (Note 1) | | |
| 2. | | |
| | | |
| shares (Note 1) | - | |
| 3 | - | |
| (/ /) shares (Note 1) | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) (H class) | | |
| | | |

Other Movements in Issued Share Capital

| | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|----------------------|--|---|-----|--|---|
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (| /) | | |
| | | ý | EGM approval date: (dd/mm/yyyy) | (| /) | Nil | Nil |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (| /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| /) | Nil | Nil |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (| /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| /) | Nil | Nil |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (| /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| /) | Nil | Nil |
| | | | | | | | |

| | No. of new | No. of new |
|---------------|------------|---------------|
| | shares of | shares of |
| | | issuer which |
| | during the | may be |
| | month | issued |
| | pursuant | pursuant |
| | thereto | thereto as at |
| | | close of the |
| Type of Issue | | month |
| | | |

| 5. | Scrip dividend | At price : State currency ——— | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | Nil | Nil |
|----|----------------------|----------------------------------|---|--------------------------|-----|-----|
| 6. | Repurchase of shares | | Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | Nil | Nil |
| 7. | Redemption of shares | | Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | Nil | Nil |
| 8. | Consideration issue | At price : State | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | Nil | Nil |

| | | | For Main Board and GEM listed issuers | | | | | |
|-----|---------------------------|------------------|--|--|--|---|--|--|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | | |
| | | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | Nil | Nil | | |
| | | | Class of shares issuable (Note 1) | | | | | |
| 10. | Other (Please specify) | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | Nil | Nil | | |
| | | | | (Ordina share eference share (H clas omestic Share | es) <u>N/A</u> es) <u>N/A</u> es) Nil | - | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A | | | | |
|--|-----|-----|--|--|--|--|
| | (2) | N/A | | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | - | N/A | | | | |
| Total increase / (decrease) in H classes of shares during the month (i.e. Total of A to E): | - | Nil | | | | |
| Total increase / (decrease) in domestic shares during the month (i.e. Total of A to E): | Nil | | | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | | |

Remarks (if any):

| Submitted by: | Xiang Hu | | | |
|------------------|------------------------------|--------------|--|--|
| Title: | Director | | | |
| (Director, Secre | etary or other duly authoris | sed officer) | | |
| | | | | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.