

Monthly Return of Equity Issuer on Movements in Securities

| i or the month chaca (ad min jjjj) i | For the month ended (dd/mm/yyyy) : | 31 January 2021 |
|--------------------------------------|------------------------------------|-----------------|
|--------------------------------------|------------------------------------|-----------------|

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Chongqing Machinery & Electric Co., Ltd. |
|----------------|--|
| Date Submitted | 1 February 2021 |

I. Movements in Authorised Share Capital

1. Ordinary Shares (1) Stock code : N/A Description : Domestic shares Par value Authorised share No. of ordinary capital (State shares currency) (*State currency*) **RMB**2, 584, 452, 684 Balance at close of preceding month 2, 584, 452, 684 RMB1.00 Increase/(decrease) Nil Nil Balance at close of the month 2, 584, 452, 684 **RMB**2, 584, 452, 684 RMB1.00 Description : (2) Stock code : 2722 H shares Par value Authorised share No. of ordinary (State capital shares currency) (State currency) Balance at close of preceding month 1,100,187,470 RMB1.00 RMB1,100,187,470 Increase/(decrease) Nil Nil Balance at close of the month 1,100,187,470 RMB1.00 RMB1,100,187,470

2. Preference Shares

| Stock code : _ | <u>N/A</u> Description : | | tion : | N/A | <u> </u> |
|-------------------------------------|--------------------------|--|------------------------|----------------------------------|---|
| | | | No. of domestic shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | N/A | N/A | N/A |
| Increase/(decrease) | | | N/A | | N/A |
| Balance at close of | the month | | N/A | N/A | N/A |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri | ption : | N/A | | | |
|-------------------------------------|-------------------------------|----------------------------------|---|--|--|
| | No. of H classes of shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | N/A | N/A | N/A | | |
| Increase/(decrease) | N/A | | N/A | | |
| Balance at close of the month | N/A | N/A | N/A | | |

Total authorised share capital at the end of the month (*RMB*) : RMB3,684,640,154

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No. of domestic | |
|--|---------------|---------------|-----------------|-----------------|
| | (1) | (2) | shares | No. of H shares |
| Balance at close of preceding month | 2,584,452,684 | 1,100,187,470 | | |
| Increase/ (decrease) during the month | Nil | Nil | Nil | Nil |
| Balance at close of the month | 2,584,452,684 | 1,100,187,470 | | |

III. Details of Movements in Issued Share Capital (Not Applicable)

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|----------------------|--------------|----------------|--------------|-------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
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| shares | | | | | | |
| (Note 1) | | | | | | |
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| shares | | | | | | |
| (Note 1) | | | | | | |
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| / | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Tota | | | | |
| | | | (Prefere | nce shares) | | |
| — | | | • | , | | ' |

(H class)

Total funds raised during the month from exercise of options (State currency)

| Warrants to Issue Shares of the Is | ssuer which are | to be Listed (Not A | Applicable) | | | |
|---|---------------------------------|---|----------------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | _ | | | | | |
| | _ | | | | | |
| (/ | | ·· · | | | | · |
| /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / | ·) | | | | |
| 2. | _ | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / | ·) | | | | |
| 3. | _ | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / | ′) | | | | |
| 4. | _ | | | | | |
| | _ | | | | | |
| · · · · · · · · · · · · · · · · · · · | | | | | | |
| /) Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |

| | | | For Ma | ain Board and GE | M listed issuer | s |
|--|---------------------------------|---|----------------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | Total B. | | nary shares) ence shares) (H class) | | |

| Con | vertibles (i.e. Convertibl | e into | Shar | es of the l | ssuer | which are to | be Listed) (No | t Applicable) | | |
|---------------|--|--------|------|--------------------------------|-------|---------------------------------------|----------------------------------|---|--|--|
| Clas | s and description | | a | rrency of mount standing | of | ount at close preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | 1 | | | 0 | | | | | | |
| <u>2.</u> | Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) | | | / |) | | | | | |
| <u></u> | Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | / |) | · · · · · · · · · · · · · · · · · · · | | | | |
| | Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | | | | | |
| <u>4.</u> | Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | | | | |
| | Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | / | | Т | otal C. (Ordin (Prefere | nary shares) ence shares) (H class) | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1 | | |
| (/ /) shares (Note 1) | | |
| 2. | | |
| | | |
| (/ /) | | |
| 3 | | |
| | | |
| (/ /) | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) (H class) | | |
| | | |

Other Movements in Issued Share Capital

| | | | | during the month pursuant thereto | may be issued pursuant thereto as at close of the month |
|------------------|--|--|--|--|---|
| | Class of shares issuable $(Note 1)$ | | | | |
| At price : State | Issue and allotment | (| /) | | |
| | EGM approval date: (dd/mm/yyyy) | (| /) | Nil | Nil |
| | | | | | |
| | Class of shares issuable (<i>Note 1</i>) | | · | | |
| At price : State | Issue and allotment date : (dd/mm/yyyy) | (| /) | | |
| | EGM approval date: (dd/mm/yyyy) | (| /) | Nil | Nil |
| | | | | | |
| | Class of shares issuable (<i>Note 1</i>) | | | | |
| At price : State | Issue and allotment date : (dd/mm/yyyy) | / (| /) | | |
| | EGM approval date: (dd/mm/yyyy) | (| /) | Nil | Nil |
| | Close of charge install | | | | |
| | (Note 1) | | | | |
| | Issue and allotment date : (dd/mm/yyyy) | / (| /) | | |
| | EGM approval date: (dd/mm/yyyy) | (| /) | Nil | Nil |
| - | At price : State | At price : State currency (Note 1) At price : Currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | At price : State currency Issue and allotment date : (dd/mm/yyyy) / EGM approval date: (dd/mm/yyyy) / (EGM approval date: (dd/mm/yyyy) / (At price : State currency Class of shares issuable (dd/mm/yyyy) / At price : State currency Issue and allotment date : (dd/mm/yyyy) / At price : State currency Class of shares issuable (dd/mm/yyyy) / At price : State currency Class of shares issuable (dd/mm/yyyy) / At price : State currency Class of shares issuable (dd/mm/yyyy) / Class of shares issuable currency ((At price : State currency Issue and allotment date : (dd/mm/yyyy) / Class of shares issuable currency ((EGM approval date: (dd/mm/yyyy) / (EGM approval date: (dd/mm/yyyy) / (EGM approval date: (dd/mm/yyyy) / (EGM approval date: (| $\begin{array}{c} (Note 1) \\ \text{At price : } \begin{array}{c} \begin{array}{c} \text{State} \\ \text{currency} \end{array} & \begin{array}{c} \begin{array}{c} \text{Issue and allotment} \\ \text{date : } (dd/mm/yyyy) \end{array} / \begin{pmatrix} (\ / \) \end{pmatrix} \\ \\ \end{array} \\ \begin{array}{c} \begin{array}{c} \text{EGM approval date:} \\ (dd/mm/yyyy) \end{pmatrix} / \begin{pmatrix} (\ / \) \end{pmatrix} \\ \\ \end{array} \\ \begin{array}{c} \begin{array}{c} \text{Class of shares issuable} \\ (Note 1) \end{array} \\ \\ \begin{array}{c} \text{At price : } \begin{array}{c} \begin{array}{c} \text{State} \\ \text{currency} \end{array} & \begin{array}{c} \begin{array}{c} \text{Issue and allotment} \\ \text{date : } (dd/mm/yyyy) \end{pmatrix} / \begin{pmatrix} (\ / \) \end{pmatrix} \\ \\ \end{array} \\ \\ \begin{array}{c} \text{EGM approval date:} \\ (dd/mm/yyyy) \end{pmatrix} / \begin{pmatrix} (\ / \) \end{pmatrix} \\ \\ \end{array} \\ \\ \begin{array}{c} \begin{array}{c} \text{Class of shares issuable} \\ (Mote 1) \end{array} \\ \\ \end{array} \\ \\ \begin{array}{c} \text{At price : } \begin{array}{c} \begin{array}{c} \text{State} \\ \text{currency} \end{array} & \end{array} \\ \\ \end{array} \\ \\ \begin{array}{c} \text{Class of shares issuable} \\ (Note 1) \end{array} \\ \\ \end{array} \\ \\ \begin{array}{c} \text{Sue and allotment} \\ \text{date : } (dd/mm/yyyy) \end{pmatrix} / \begin{pmatrix} (\ / \) \end{pmatrix} \\ \\ \end{array} \\ \\ \end{array} \\ \\ \begin{array}{c} \text{EGM approval date:} \\ (dd/mm/yyyy) \end{pmatrix} / \begin{pmatrix} (\ / \) \end{pmatrix} \\ \\ \end{array} \\ \\ \end{array} \\ \\ \begin{array}{c} \text{Class of shares issuable} \\ \end{array} \\ \\ \begin{array}{c} \text{Class of shares issuable} \\ \end{array} \\ \\ \begin{array}{c} \text{Class of shares issuable} \\ \end{array} \\ \\ \\ \begin{array}{c} \text{Class of shares issuable} \\ \end{array} \\ \\ \begin{array}{c} (\ (\ / \) \end{pmatrix} \\ \\ \end{array} \\ \\ \end{array} \\ \\ \begin{array}{c} \text{EGM approval date:} \\ (dd/mm/yyyy) \end{pmatrix} / \begin{pmatrix} (\ / \) \\ \end{array} \\ \\ \\ \end{array} \\ \\ \end{array} \\ \\ \begin{array}{c} \text{Class of shares issuable} \\ \end{array} \\ \\ \end{array} \\ \\ \begin{array}{c} (\ (\ / \) \end{pmatrix} \\ \\ \end{array} \\ \\ \end{array} \\ \\ \begin{array}{c} \text{Class of shares issuable} \\ \end{array} \\ \\ \end{array} \\ \\ \begin{array}{c} (\ (\ / \) \end{pmatrix} \\ \\ \end{array} \\ \\ \end{array} \\ \\ \end{array} \\ \\ \begin{array}{c} \text{Class of shares issuable} \\ \end{array} \\ \\ \end{array} \\ \\ \begin{array}{c} (\ (\ / \) \end{pmatrix} \\ \\ \end{array} \\ \\ \end{array} \\ \\ \end{array} \\ \\ \begin{array}{c} \text{Class of shares issuable} \\ \end{array} \\ \\ \end{array} \\ \\ \end{array} \\ \\ \end{array} \\ \\ \begin{array}{c} (\ (\ / \) \end{pmatrix} \\ \\ \\ \end{array} \\ \\ \end{array} \\ \\ \end{array} \\ \\ \end{array} $ \\ \\ \begin{array}{c} (\ (\ / \) \end{pmatrix} \\ \\ \\ \end{array} \\ \\ \end{array} \\ \\ \\ \end{array} | Pursuant thereto At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) / (/ /) EGM approval date: (dd/mm/yyyy) / (/ /) Nil Nil At price : State currency Class of shares issuable (Note 1) At price : State currency Class of shares issuable (Mote 1) At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) / (/) At price : State currency Class of shares issuable (Mote 1) At price : State currency Class of shares issuable (Mote 1) Sue and allotment (dd/mm/yyyy) / (/) EGM approval date: (dd/mm/yyyy) / (/) EGM approval date: (dd/mm/yyyy) / (/) Class of shares issuable (Mote 1) Nil EGM approval date: (dd/mm/yyyy) / (/) EGM approval datate: (dd/mm/yyyy) / (/) |

| For Main Board and | GEM listed issuers |
|--------------------|--------------------|
|--------------------|--------------------|

| | No. of new | No. of new |
|---------------|---------------|---------------|
| | shares of | shares of |
| | issuer issued | issuer which |
| | during the | may be |
| | month | issued |
| | pursuant | pursuant |
| | thereto | thereto as at |
| | | close of the |
| Type of Issue | | month |
| | | |

| 5. | Scrip dividend | At price : State currency ——— | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | / (/) / (/) / () | Nil | |
|----|----------------------|----------------------------------|---|-----------------------------|-----|-----|
| 6. | Repurchase of shares | | Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) / (/ /) | Nil | Nil |
| 7. | Redemption of shares | | Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) |) / (/) / (/) | Nil | Nil |
| 8. | Consideration issue | At price : State | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | / | Nil | Nil |

| | | | For Main | Main Board and GEM listed issuers | | | |
|-----|---------------------------|------------------|--|-----------------------------------|--|---|--|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/) | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | Nil | Nil | |
| | | | Class of shares issuable (Note 1) | | | | |
| 10. | Other (Please specify) | At price : State | - Issue and allotment date : (dd/mm/yyyy) | (/ /) | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | Nil | Nil | |
| | | | Total E. (Pre | share eference share | s) <u>N/A</u> s) <u>N/A</u> | | |
| | | | (De | (H clas) omestic Share | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A | | | |
|--|-----|-----|--|--|--|
| | (2) | N/A | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | | |
| Total increase / (decrease) in H classes of shares during the month (i.e. Total of A to E): | Nil | | | | |
| Total increase / (decrease) in domestic shares during the month (i.e. Total of A to E): | | Nil | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | |

Remarks (if any):

| Submitted by: | Yang Quan | | | |
|-----------------|-------------------------------|-------------|--|--|
| Title: | Director | | | |
| (Director, Secr | etary or other duly authorise | ed officer) | | |
| | | | | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.