



# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 May 2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Chongqing Machinery & Electric Co., Ltd.

Date Submitted 1 June 2021

## I. Movements in Authorised Share Capital

### 1. Ordinary Shares

(1) Stock code : <u>N/A</u> Description : <u>Domestic shares</u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>2,584,452,684</u>	<u>RMB1.00</u>	<u>RMB2,584,452,684</u>
Increase/(decrease)	<u>Nil</u>		<u>Nil</u>
Balance at close of the month	<u>2,584,452,684</u>	<u>RMB1.00</u>	<u>RMB2,584,452,684</u>
(2) Stock code : <u>2722</u> Description : <u>H shares</u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>1,100,187,470</u>	<u>RMB1.00</u>	<u>RMB1,100,187,470</u>
Increase/(decrease)	<u>Nil</u>		<u>Nil</u>
Balance at close of the month	<u>1,100,187,470</u>	<u>RMB1.00</u>	<u>RMB1,100,187,470</u>

## 2. Preference Shares

Stock code :	<u>N/A</u>	Description :	<u>N/A</u>
	No. of domestic shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

## 3. Other Classes of Shares

Stock code :	<u>N/A</u>	Description :	<u>N/A</u>
	No. of H classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

Total authorised share capital at the end of the month (*RMB*) : RMB3,684,640,154

## II. Movements in Issued Share Capital

	No. of ordinary shares		No. of domestic shares	No. of H shares
	(1)	(2)		
Balance at close of preceding month	<u>2,584,452,684</u>	<u>1,100,187,470</u>	_____	_____
Increase/ (decrease) during the month	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>
Balance at close of the month	<u>2,584,452,684</u>	<u>1,100,187,470</u>	_____	_____

III. Details of Movements in Issued Share Capital (**Not Applicable**)

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. _____ _____ _____ _____ (     / /     ) _____ shares (Note 1)	_____	_____	_____	_____	_____	_____
2. _____ _____ _____ _____ (     / /     ) _____ shares (Note 1)	_____	_____	_____	_____	_____	_____
3. _____ _____ _____ _____ (     / /     ) _____ shares (Note 1)	_____	_____	_____	_____	_____	_____
Total A. (Ordinary shares)					_____	
(Preference shares)					_____	

For Main Board and GEM listed issuers

(H class) \_\_\_\_\_

Total funds raised during the month from exercise of  
options (State currency)

\_\_\_\_\_

For Main Board and GEM listed issuers

**Warrants to Issue Shares of the Issuer which are to be Listed (Not Applicable)**

Warrants to issue shares of the issuer which are to be listed (Not Applicable)					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month		
1.						
(      /      )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(      /      /      )					
2.						
(      /      )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(      /      /      )					
3.						
(      /      )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(      /      /      )					
4.						
(      /      )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(      /      /      )					

For Main Board and GEM listed issuers

Description of warrants	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)						
			Total B.	(Ordinary shares)		
				(Preference shares)		
				(H class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) **(Not Applicable)**

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
2.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
Total C. (Ordinary shares)						
(Preference shares)						
(H class)						

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) **(Not Applicable)**

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ (     /     /     ) shares ( <i>Note 1</i> )		
2. _____ _____ _____ (     /     /     ) shares ( <i>Note 1</i> )		
3. _____ _____ _____ (     /     /     ) shares ( <i>Note 1</i> )		
Total D.     (Ordinary shares) (Preference shares) (H class)		



## Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy)    /    (    /    ) EGM approval date: (dd/mm/yyyy)    /    (    /    )		Nil	Nil
2. Open offer	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy)    /    (    /    ) EGM approval date: (dd/mm/yyyy)    /    (    /    )		Nil	Nil
3. Placing	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy)    /    (    /    ) EGM approval date: (dd/mm/yyyy)    /    (    /    )		Nil	Nil
4. Bonus issue		Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy)    /    (    /    ) EGM approval date: (dd/mm/yyyy)    /    (    /    )		Nil	Nil

## For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy)    /    (    /    ) EGM approval date: (dd/mm/yyyy)    /    (    /    )	Nil Nil
6. Repurchase of shares		Class of shares repurchased (Note 1) _____ Cancellation date : (dd/mm/yyyy)    /    (    /    ) EGM approval date: (dd/mm/yyyy)    /    (    /    )	Nil Nil
7. Redemption of shares		Class of shares redeemed (Note 1) _____ Redemption date : (dd/mm/yyyy)    /    (    /    ) EGM approval date: (dd/mm/yyyy)    /    (    /    )	Nil Nil
8. Consideration issue	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy)    /    (    /    ) EGM approval date: (dd/mm/yyyy)    /    (    /    )	Nil Nil

For Main Board and GEM listed issuers

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue			
9. Capital reorganisation	Class of shares issuable _____ <i>(Note 1)</i>  Issue and allotment date : (dd/mm/yyyy)    /    (    /    )  EGM approval date: (dd/mm/yyyy)    /    (    /    )	Nil	Nil
10. Other (Please specify)	At price : State currency _____ Class of shares issuable _____ <i>(Note 1)</i>  Issue and allotment date : (dd/mm/yyyy)    /    (    /    )  EGM approval date: (dd/mm/yyyy)    /    (    /    )	Nil	Nil
Total E.		(Ordinary shares)	N/A
		(Preference shares)	N/A
		(H class)	Nil
		(Domestic Shares)	Nil

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in H classes of shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in domestic shares during the month (i.e. Total of A to E):		Nil
<i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i>		

Remarks (if any):

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Submitted by: Yang Quan

Title: Director  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*