

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) | 31 March 2010 | | | | | |
|--|-------------------------|----------------------------------|---|--|--|--|
| To: Hong Kong Exchanges and Clearing Limited | | | | | | |
| Name of Issuer Chonge | qing Machinery & Ele | ectric Co., Ltd | | | | |
| Date Submitted 11 Apr | il 2010 | | | | | |
| I. Movements in Authorised Share Cap | oital | | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : <u>N/A</u> Descr | iption: <u>Domestic</u> | shares | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | 2, 584, 452, 684 | RMB1.00 | RMB2, 584, 452, 684 | | | |
| Increase/(decrease) | Nil | | Nil | | | |
| Balance at close of the month | 2, 584, 452, 684 | RMB1.00 | RMB2, 584, 452, 684 | | | |
| (2) Stock code : <u>2722</u> Descr | iption : H shares | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | 1,100,187,470 | RMB1.00 | RMB1,100,187,470 | | | |
| Increase/(decrease) | Nil | | Nil | | | |
| Ralance at close of the month | 1 100 187 470 | RMR1 00 | RMR1 100 187 470 | | | |

| Stock code : N/A Descr | iption: | N/A | Λ |
|---|----------------------------|----------------------------------|---|
| | No. of domestic shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descr | iption: | N/A | A |
| | No. of H classes of shares | Par value (State currency) | A Authorised share capital (State currency) |
| Stock code: N/A Described | No. of H classes of shares | Par value (State | Authorised share capital (State currency) |

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No. of domestic | |
|--|---------------|---------------|-----------------|-----------------|
| | (1) | (2) | shares | No. of H shares |
| Balance at close of preceding month | 2,584,452,684 | 1,100,187,470 | | |
| Increase/ (decrease) during the month | Nil | Nil | Nil | Nil |
| Balance at close of the month | 2,584,452,684 | 1,100,187,470 | | |

III. Details of Movements in Issued Share Capital (Not Applicable)

Share Options (under Share Option Schemes of the Issuer)

| Share options (ander | Simile Option | Sememes of the I | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | | |
|--|---------------|------------------|---|--------------|--|--|
| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
| approval date | | Marramant durin | a tha manth | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | Movement durin | g the month | | - | us ut close of the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. | | | | • | | |
| | | | | | | |
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| | | | | | | |
| | | | | | | |
| (/ | | | | | | |
| 1 | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ | | | | | | |
| /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | - | | | | |
| (11010-1) | | | | | | |
| 2 | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ | | | | | | |
| /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Total | A. (Ordin | nary shares) | | |
| | | | | ence shares) | | |
| L | | | , | | | |

For Main Board and GEM listed issuers

(H class)

Total funds raised during the month from exercise of options (State currency)

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed (Not Applicable) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month preceding month value (Date of expiry - dd/mm/yyyy) month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price

EGM approval date (if applicable) (dd/mm/yyyy)

| | | | | | No. of new | No. of new |
|-------------------------------|-------------|------------------|------------|-----------------|---------------|---------------|
| | | | | | shares of | shares of |
| | | | | | issuer issued | issuer which |
| | | | | | during the | may be issued |
| | | | | | month | pursuant |
| | | | | | pursuant | thereto as at |
| | Currency of | Nominal value at | Exercised | Nominal value | thereto | close of the |
| Description of warrants | nominal | close of | during the | at close of the | | month |
| (Date of expiry - dd/mm/yyyy) | value | preceding month | month | month | | |
| | | | | | | |
| | | Total B. | (Ordir | nary shares) | | |
| | | | (Prefere | ence shares) | | |
| | | | | (H class) | | • |
| | | | | ` ' | | • |

| Class and description | Currency of amount | Amount at close of preceding | Converted during the | Amount at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------|------------------------------|----------------------------|---|--|--|
| Class and description 1. | outstanding | month | month | month | | |
| | — — — | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) (2. | / / |) | | | | |
| 2. | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) (| / / |)_ | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) (| / / |)_ | | | | |
| 4. | - | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) (| / / | <u>)</u> | and C (Ondi- | | | |
| | | 1 | otal C. (Ordin (Prefere | nary shares) ence shares) (H class) | | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (**Not Applicable**)

| (other than under Share Option Schemes) (Not Applicable) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1 | - | |
| | 1 | |
| | | |
| shares (Note 1) | | |
| | | |
| 2 | 1 | |
| | + | |
| | 1 | |
| shares (Note 1) | | |
| | | |
| 3 | + | |
| | 1 | |
| |] | |
| shares (Note 1) | | |
| Total D. (Outliness stress) | 1 | |
| Total D. (Ordinary shares) (Preference shares) | | |
| (H class) | | |
| (22 33483) | | |

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable -(*Note 1*) At price : State currency -Issue and allotment 1. Rights issue date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable _ (*Note 1*) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable _ (*Note 1*) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Nil Nil

| | Type of Issue | | | | shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|---|-----|-----|---|--|
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend At price : State currency —— | Issue and allotment date: (dd/mm/yyyy) | (| /) | | |
| | | EGM approval date: (dd/mm/yyyy) | / | /) | Nil | Nil |
| | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | / (| / | | |
| | | EGM approval date: (dd/mm/yyyy) | (| /) | Nil | Nil |
| | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | / | / | | |
| | | EGM approval date: (dd/mm/yyyy) | / (| /) | Nil | Nil |
| | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At price : State currency | Issue and allotment date : (dd/mm/yyyy) | / (| /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / | Nil | Nil |

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|--|---|
| Type of issue | | | | |
| | | | | |
| | Class of shares issuable (Note 1) | · | | |
| 9. Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ | | |
| | EGM approval date: (dd/mm/yyyy) | (/) | Nil | Nil |
| | | | | |
| | Class of shares issuable (Note 1) | · | | |
| 10. Other (Please specify) At price: State currency | Issue and allotment date : (dd/mm/yyyy) | (/ | | |
| | EGM approval date: (dd/mm/yyyy) | (/ | Nil | Nil |
| | | . (Ordinar share reference share (H clas Domestic Share | s) N/A s) N/A s) Nil | - - - |
| | | | | |
| Total increase / (decrease) in ordinary shares during th | ne month (i.e. Total of A to | E): (| 1) | N/A |
| | | | · - | N/A |
| Total increase / (decrease) in preference shares during | | | | N/A |
| Total increase / (decrease) in H classes of shares durin | | | | Nil |
| Total increase / (decrease) in domestic shares during the (These figures should be the same as the relevant figures). | | | | Nil [").) |

| Remarks (if any): |
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| Submitted by: Chen Xianzheng |
| Title: Director |
| (Director, Secretary or other duly authorised officer) |
| |
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.